



## BOARD REPORT

<b>NAME: Vinh Tran, PT, DPT, PhD</b>	
<b>POSITION OR COMMITTEE: Treasurer</b>	<b>DATE: 9/18/2023</b>
<b>In a bulleted format, please provide a written synopsis of your accomplishments since your last report:</b>	
<ul style="list-style-type: none"><li>• Chapter continues to operate at a deficit as expected</li></ul>	
<ul style="list-style-type: none"><li>• Dues revenue appears slightly behind projections as of May end (\$28k v \$36k); Which would drastically increase YoY deficit</li></ul>	
<ul style="list-style-type: none"><li>• Treasurer presenting motions to modify financial holdings with motions approved (See July Meeting Minutes)</li></ul>	
<ul style="list-style-type: none"><li>• Continuing to work to rebalance and relocate investment holdings, though delayed due to banking approvals</li></ul>	
<ul style="list-style-type: none"><li>• Voiced opinion that increasing non-dues revenue needs to be a priority to improve financial health of chapter</li></ul>	